

19935-B

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FEB 20 '02 2:59 PM  
TS  
SURFACE TRANSPORTATION BOARD

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

February 20, 2002

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest ("Release"), dated February 19, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Loan and Security Agreement and Supplemental Security Agreement No. One, which were previously filed with the Board under Recordation Numbers 19935 and 19935-A, respectively.

The name and address of the party to the enclosed document are:

Secured Party: GE Capital Business Asset Funding (successor  
in interest to MetLife Capital Corporation)  
10900 N.E. 4<sup>th</sup> Street  
Suite 500  
Bellevue, Washington 98004

A description of the railroad equipment covered by the enclosed document  
is:

Forty (40) locomotives with AZER, EARY, KYLE and SJVR rail marks and  
road numbers shown on the schedule attached to the Release.

Mr. Vernon A. Williams  
February 20, 2002  
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A short summary of the document to appear in the index is:

Release of Security Interest (a complete and total release of the locomotives in the recordation file).

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Alvord', with a stylized flourish at the end.

Robert W. Alvord

RWA/anm  
Enclosures

RELEASE OF SECURITY INTEREST

The undersigned, GE Capital Business Asset Funding (successor in interest to MetLife Capital Corporation), Secured Party, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges its security interest in and to all railroad equipment identified on Schedule A attached hereto

Said security interest was granted pursuant to that certain Loan and Security Agreement and Supplemental Security Agreement No. One, dated February 12, 1996, by Kyle Railroad Company, Borrower, in favor of MetLife Capital Corporation (n/k/a GE Capital Business Asset Funding), Secured Party, filed with the Surface Transportation Board ("Board") on February 16, 1996 at 11:30 a.m. under Recordation Numbers 19935 and 19935-A, respectively.

Dated this 19<sup>th</sup> day of February, 2002

GE CAPITAL BUSINESS ASSET FUNDING

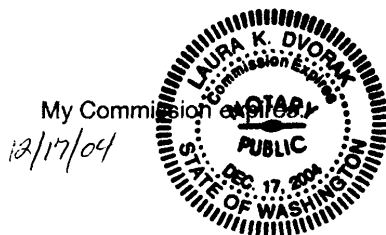
By: Esperanza R. Feito

Title: PAYOFF ADMINISTRATOR

State of Washington )  
County of Snohomish ) ss:

On this 19<sup>th</sup> day of February, 2002, before me personally appeared ESPERANZA R. FEITO, to me personally known, who being by me duly sworn, says that (s)he is a payoff administrator, of GE CAPITAL BUSINESS ASSET FUNDING and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Laura K. Dvorak  
NOTARY PUBLIC



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SURFACE TRANSPORTATION BOARD

Item #	Unit Location	Unit Owned by	Unit #	Year Built	Make	Model
1	KRC	KRC	KYLE 1101	1953	EMD	SW8
2	KRC	KRC	KYLE 1102	1952	EMD	SW8
3	EAR	KRC	EARLY 1510	1951	EMD	GP7
4	EAR	KRC	EARLY 1511	1953	EMD	GP7
5	EAR	KRC	EARLY 1550	1953	EMD	GP7
6	EAR	KRC	EARLY 1551	1953	EMD	GP7
7	SJV	KRC	SJVR 1751	1955	EMD	GP9
8	SJV	KRC	SJVR 1754	1954	EMD	GP9
9	SJV	KRC	SJVR 1755	1956	EMD	GP9E
10	EAR	KRC	EARLY 1756	1956	EMD	GP9E
11	EAR	KRC	EARLY 1757	1954	EMD	GP9
12	SJV	KRC	SJVR 1825	1984	EMD	GP28
13	SJV	KRC	SJVR 1828	1984	EMD	GP28
14	KRC	KRC	KYLE 1827	1984	EMD	GP28
15	KRC	KRC	KYLE 1828	1984	EMD	GP28
16	KRC	KRC	KYLE 1829	1984	EMD	GP28
17	SJV	KRC	SJVR 2035	1982	EMD	GP20E
18	KRC	KRC	KYLE 2036	1982	EMD	GP20E
19	SJV	KRC	SJVR 2037	1982	EMD	GP20E
20	SJV	KRC	SJVR 2038	1982	EMD	GP20E
21	KRC	KRC	KYLE 2040	1982	EMD	GP20E
22	SJV	KRC	SJVR 2041	1982	EMD	GP20E
23	SJV	KRC	SJVR 2042	1981	EMD	GP20E
24	SJV	KRC	SJVR 2043	1981	EMD	GP20E
25	AZE	KRC	AZER 2045	1961	EMD	GP20E
26	AZE	KRC	AZER 2170	1960	EMD	GP20
27	AZE	KRC	AZER 2171	1960	EMD	GP20
28	KRC	KRC	KYLE 2500	1983	EMD	GP35
29	AZE	KRC	AZER 2501	1983	EMD	GP35
30	AZE	KRC	AZER 2502	1985	EMD	GP35
31	AZE	KRC	AZER 2503	1985	EMD	GP35
32	KRC	KRC	KYLE 5321	1972	GE	U30C
33	KRC	KRC	KYLE 5332	1972	GE	U30C
34	KRC	KRC	KYLE 5794	1974	GE	U30B
35	KRC	KRC	KYLE 5796	1976	GE	U30B
36	KRC	KRC	KYLE 5798	1976	GE	U30B
37	KRC	KRC	KYLE 5808	1973	GE	U30C
38	KRC	KRC	KYLE 5810	1973	GE	U30C
39	KRC	KRC	KYLE 5820	1973	GE	U30C
40	KRC	KRC	KYLE 5821	1973	GE	U30C
41	KRC	KRC	KYLE 5918	1973	GE	U30C
42	KRC	KRC	KYLE 5925	1973	GE	U30C